

TRANSPLANT HOSPITAL ACTION ITEMS CHECKLIST: For Blood Type Determination, Reporting and Verification Pending OPTN Policy Changes

The following is a checklist of action items to be completed prior to the implementation of changes to OPTN blood type determination, reporting, and verification policies.

| ACTION ITEMS | | POLICY |
|--------------------------|---|------------------------------|
| <input type="checkbox"/> | Develop a protocol that includes a process for resolving primary blood type conflicts. | 3.3.A |
| <input type="checkbox"/> | Define who in your organization will serve as the “qualified health care professional” entering the blood type data in UNet SM . Ensure that staff have necessary training and permissions in the system to perform these functions (online help documentation is available). | 1.2 (Definition) 3.3.B |
| <input type="checkbox"/> | Review and update blood type determination, reporting, and verification policy and procedures for compliance with OPTN policy. | 3.3, 5.7, 5.8, and 14.5 |
| <input type="checkbox"/> | Develop a pre-recovery blood type verification process for living donors prior to initiation of general anesthesia on the day of donation surgery. | 14.7 |
| <input type="checkbox"/> | Review and update organ check-in procedures for compliance with policy. Your procedure should include the following details: <ul style="list-style-type: none"> • Who will perform the check-in • Source documents used: <ul style="list-style-type: none"> ○ Organ packaging label ○ Documents that indicate the correct organ arrived for the patient. | 5.7 |
| <input type="checkbox"/> | Update consent forms to reflect upcoming policy changes. | 8.5.E |
| <input type="checkbox"/> | Determine how source documents will be made available for pre-organ arrival blood type verification. Incorporate this information in policy for your organization. | 5.8.A |
| <input type="checkbox"/> | Review and update pre-transplant blood type verification procedures for when surgery must start prior to organ arrival. | 5.8.A |
| <input type="checkbox"/> | Modify EMR systems to collect necessary fields for documentation of blood type determination, reporting, and verification requirements (if desired). | N/A |
| <input type="checkbox"/> | Utilize the UNet SM e-Learning module and learning path to develop and assess staff competency in using the system for blood type reporting and verification. | N/A |

Should you have questions about the upcoming policy changes, contact your Regional Administrator at (804) 782-4800.